## (December 2011)

Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name CORECIVIC, INC. 62-1763875 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **CAMERON HOPEWELL** CAMERON.HOPEWELL@CORECIVIC.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact NASHVILLE, TN 37215 10 BURTON HILLS BLVD. 8 Date of action 9 Classification and description 1/15/2016; 4/15/2016; 7/15/2016; & 10/17/2016 COMMON STOCK 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) CXW 22025Y407 N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► CoreCivic paid the following distributions during 2016: 1) On January 15, 2016, CoreCivic paid cash distributions on common stock of \$0.54 per share to shareholders of record January 4, 2016. 2) On April 15, 2016, CoreCivic paid cash distributions on common stock of \$0.54 per share to shareholders of record April 1, 2016. 3) On July 15, 2016, CoreCivic paid cash distributions on common stock of \$0.54 per share to shareholders of record July 1, 2016. 4) On October 17, 2016, CoreCivic paid cash distributions on common stock of \$0.54 per share to shareholders of record October 3, 2016. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ▶ Of the distributions above, the amounts below were non-dividend distributions which must constitute either a return of capital to each shareholder or capital gains if insufficient basis exists. 1) January 15, 2016 distributions - 9.8% of each \$1 or \$0.052833 per share 2) April 15, 2016 distributions - 9.8% of each \$1 or \$0.052833 per share 3) July 15, 2016 distributions - 9.8% of each \$1 or \$0.052833 per share 4) October 17, 2016 distributions - 9.8% of each \$1 or \$0.052833 per share Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The calculation for the non-dividend portion of distributions made to common stock shareholders of CoreCivic, Inc. for the January, April, July, and October distributions was based on 2016 earnings and profits as calculated under IRC Section 312 as modified by IRC section 857(d) for adjustments specific to REITs. Amounts in excess of earnings and profits reduce the shareholder's tax basis in shares to the extent of the excess distribution. Remaining non-dividend distribution amounts are subject to tax as capital gains

Part	Ш	Organizational Action (continued)			
<b>17</b> Li	st the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax	treatment is based	·	
Section	301				
Section	316				
Section	857				
18 Can any resulting loss be recognized? ► No.					
<b>19</b> Pi	rovide	any other information necessary to implement the adjustment, such as the reporta	able tax vear ▶ Repo	rtable for tax year ending	
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		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
0:	Dellei	, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all this	ormation of which prepare	arer has any knowledge.	
Sign Here		( ///			
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	Print	your name John Paul Wooden		ident, Treasury & Tax	
Paid		Print/Type preparer's name  Preparer's signature	Date 01/16/2017	Check if PTIN	
Prepa		J. David Sink	01/16/2017	self-employed P00273512	
Use C	Only	Firm's name Frnst & Young U.S. LLP		Firm's EIN ▶ 34-6565596	
		Firm's address > 6410 Poplar Avenue Suite 500 Memphis Tennessee 38119	1	Phone no 901-526-1000	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054