

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
CORECIVIC, INC.		62-1763875	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
CAMERON HOPEWELL	615-263-3024	CAMERON.HOPEWELL@CORECIVIC.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
10 BURTON HILLS BLVD.		NASHVILLE, TN 37215	
8 Date of action		9 Classification and description	
1/15/2018; 4/16/2018; 7/16/2018; & 10/15/2018		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
21871N101	N/A	CXW	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ CoreCivic paid the following distributions during 2018:

- 1) On January 15, 2018, CoreCivic paid cash distributions on common stock of \$0.42 per share to shareholders of record January 2, 2018.
- 2) On April 16, 2018, CoreCivic paid cash distributions on common stock of \$0.43 per share to shareholders of record April 2, 2018.
- 3) On July 16, 2018, CoreCivic paid cash distributions on common stock of \$0.43 per share to shareholders of record July 2, 2018.
- 4) On October 15, 2018, CoreCivic paid cash distributions on common stock of \$0.43 per share to shareholders of record October 1, 2018.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Of the distributions above, the amounts below were non-dividend distributions which must constitute either a return of capital to each shareholder or capital gains if insufficient basis exists.

- 1) January 15, 2018 distributions - 7.75% of each \$1 or \$0.032554 per share
- 2) April 16, 2018 distributions - 7.75% of each \$1 or \$0.033329 per share
- 3) July 16, 2018 distributions - 7.75% of each \$1 or \$0.033329 per share
- 4) October 15, 2018 distributions - 7.75% of each \$1 or \$0.033329 per share

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The calculation for the non-dividend portion of distributions made to common stock shareholders of CoreCivic, Inc. for the January, April, July, and October distributions was based on 2018 earnings and profits as calculated under IRC Section 312 as modified by IRC section 857(d) for adjustments specific to REITs.

Amounts in excess of earnings and profits reduce the shareholder's tax basis in shares to the extent of the excess distribution. Remaining non-dividend distribution amounts are subject to tax as capital gains.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

Section 301

Section 316

Section 857

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ Reportable for tax year ending December 31, 2018

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

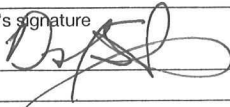
Signature ▶ 

Date ▶ 1/14/2019

Print your name ▶ John Paul Wooden

Title ▶ Vice President, Treasury & Tax

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
J. David Sink		<u>1/14/19</u>		P00273512
Firm's name ▶	Ernst & Young U.S. LLP		Firm's EIN ▶	34-6565596
Firm's address ▶	6410 Poplar Avenue, Suite 500, Memphis, Tennessee 38119		Phone no.	901-526-1000